



Open New Account

CUSTOMER INFORMATION

Primary Account Holder

First, Middle and Last Name: _____

Social Security Number: _____ - _____ - _____

Address: _____

City, State, ZIP: _____

Home Phone: (____) ____ - ____ Work Phone: (____) ____ - ____

Place of Birth: _____

Signature: _____

SECURITY QUESTIONS

Date of Birth: _____

Mother's Maiden Name: _____

IDENTIFICATION (Please enclose a copy of your photo ID)

Driver's License/State ID Number: _____

Issue Date: _____

Expiration Date: _____

OWNERSHIP OF ACCOUNT (Please check one)

- Individual
- In Trust for
- Trust with Certification
- Community Property
- Joint Tenancy with Right of Survivorship
- Tenancy in Common
- California Uniform Transfer to Minor
- Other _____

(for any trust account, please include a copy of the first and last page of the trust documents)

TYPE OF ACCOUNT

(Please check one)

Account Title: _____

- CHECKING:** Ultimate Checking
- Ideal Checking
- NOW Tiered Checking
- High Yield Checking
- SAVINGS:** Passbook
- Premium Passbook
- Passcard
- MMDA

Certificate of Deposit: _____ month term

Certain accounts have minimum balances to open and/or to avoid service fees.

If Joint Account, please provide the following information:

Secondary Account Holder

First, Middle and Last Name: _____

Social Security Number: _____ - _____ - _____

Address: _____

City, State, ZIP: _____

Home Phone: (____)- ____ - _____

Work Phone: (____)- ____ - _____

Place of Birth: _____

Signature: _____

SECURITY QUESTIONS

Date of Birth: _____

Mother's Maiden Name: _____

IDENTIFICATION (Please enclosed copy of your photo ID)

Driver's License/State ID Number: _____

Issue Date: _____

Expiration Date: _____

Please return this form and opening deposit to:

Home Savings of America
24380 Moulton Parkway
Laguna Woods, CA 92637

Once received, we will open the account, and return a signature card for you to execute along with any required disclosures. Until we receive your completed paperwork, we can't allow any transactions on the account. If you have any questions, please do not hesitate to call us at

949-588-SAVE (7283)